

2019 Senior Lawyers' Conference

Presented in cooperation with the NJSBA Senior Lawyers Special Committee

- *As you progress in your career, do you have a solid "end game" or "exit strategy"?*
- *Are you effectively maximizing current opportunities that will provide you with the best quality of life / enjoyment / happiness when you're ready to wind down and spend more time focusing on yourself and your family?*

This popular annual program is designed to provide you with the most effective strategies to help you to achieve your goals and live the best quality of life possible – whether you're planning well in advance of the end of your career or are getting close to moving toward a new chapter in your life. As an attendee, you'll gain both the tested AND proven strategies that lead to happiness, health, and a more enjoyable final chapter in your career (even if you're planning on keeping at least a little active).

Join us as we explore the most popular topics you asked for, including the top strategies for preparing financially for retirement, tactics for transitioning out of your practice (as well as potentially sticky situations to avoid), estate planning for attorneys, common insurance needs we've all encountered, tax concerns, and effectively protecting yours and your clients' data (and eliminating your risk) in today's hyper-technology connected world. We will also share proven ways to emotionally prepare for transitioning out of your career, and the science and practicalities of competency and the aging brain.

This conference is designed so that attorneys of all ages can take advantage of valuable information that you can use as seniors in the legal profession.

Program Agenda:

- 9:00 Introduction - *Gary Skoloff, Esq.*
- 9:05 Social Security Planning and Application to Maximize Benefits - *Ash Ahluwalia, MBA, NSSA, CSSCS, CFP*
- 9:50 Creating a Legacy - Structuring the Retirement Path that Creates a Future for the Practice You Leave Behind. - *Joel A. Rose, Esq.; Peter R. Spigel, Esq.; H. Glenn Tucker, Esq.*
- 10:50 Break
- 11:00 Estate Planning Update – What You Must Know Even if Your Estate Falls Under the Federal Exemption - *Robert D. Borteck, Esq.*
- 11:45 Understanding Competence – the Science, the Myths and Practicalities of the Aging Brain. - *Alma L. Saravia, Esq.; Adam F. Gersh, Esq.*
- 12:45 Lunch and Presentation of the Senior Lawyer of the Year Award
- 1:45 Five Virtues of a Wise Investor: Understanding and Surviving the Investment Climate During an Attorney's Retirement – *Andy Kapryn, CFA; Barbara Bilello*
- 2:30 Insurance Issues Lawyers Should Consider BEFORE Retirement - David Owens
- 3:20 Break
- 3:30 Data Privacy Basics- Simple Methods to Protect Your Private Information and that of Your Clients - *Stew Smith*
- 4:20 Questions and Answers and Wrap Up from the Committee Chair - *Eli L. Eytan, Esq.*
- 4:30 Adjourn

NJ CLE INFORMATION: *This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 7.3 hours of total CLE credit.*

REGISTRATION DETAILS

Seminar tuition includes breakfast, luncheon and seminar materials. Visit NJICLE.com for complete directions to all locations.

NEW BRUNSWICK
ICELD094519
Tues., April 23, 2019
9 a.m. to 4:30 p.m.
New Jersey Law Center

LIVE WEBCAST
WELD094519

Can't Attend?
MCLE on CD/Handbook
CDP094519: \$265/\$121*

CREDITS
NJ CLE: This program has been approved for 7.3 credits (50 minute hour)
PA CLE: 6.0 substantive credits pending (\$24 fee – separate check payable to NJICLE must be submitted at the end of the program)
NY CLE (Transitional & Non-transitional): 7.0 professional practice credits

ADVANCE REGISTRATION	FEE	TYPE
General Tuition	\$215	REG
<i>Special Discounts for NJSBA Members!</i>		
MEMBERS, NJSBA Co-Sponsoring Section	\$161	COS*
MEMBERS, NJSBA	\$172	NJB*
MEMBERS, NJSBA YLD	\$161	YLD*
Paralegals	\$140	PAR
Law Students (with Student ID)	Free	STU
Full Time Judges	Free	JUD
DOOR REGISTRATIONS	\$255	

* NJSBA Member Price.

FACULTY

Conference Organizers:
Gary Skoloff, Esq.
Ellen Marshall, Esq.

Moderator/Speaker:
Gary Skoloff, Esq.
Past Chair, NJSBA Family Law Section
Past President, American Academy of Matrimonial Lawyers - NJ Chapter
Past Chair, ABA Family Law Section
Member, New Jersey Supreme Court Family Law Committee
Co-author, *New Jersey Family Law Practice (15th Ed., 2013, NJICLE)*
Skoloff & Wolfe, PC, Livingston

Senior Lawyers Committee Co-Chairs:
Eli L. Eytan, Esq.
Law Office of Eli L. Eytan, Toms River

Speakers include:
Ash Ahluwalia, MBA, NSSA, CSSCS, CFP
President, Founder
National Social Security Partners, LLC, Bridgewater

Barbara Bilello
Wealth Advisor, Regent Atlantic, Morristown

Robert D. Borteck, Esq.
Borteck & Czapek, PC, Florham Park

Adam E. Gersh, Esq.
Flaster Greenberg, Cherry Hill

Andrew Kapryn, CFA
Partner and Director of Research
Regent Atlantic, Morristown

David Owens
Senior Vice President and Principal
E.B. Cohen Insurance and Risk Management, Roseland

Joel A. Rose
President and Certified Management Consultant
Joel A. Rose & Associates, Inc, Management Consultants to law Offices, Cherry Hill

Alma L. Saravia, Esq.
Flaster Greenberg, Cherry Hill

Stew Smith
VP Business Development
Business Machine Technologies Inc. Fairfield

Peter R. Spigel, Esq.
Distinguished Service Award Recipient,
New Jersey Law Journal 2017
Selected to the Best Lawyers in America, Closely Held Companies and Family Businesses Law 2015-2017
Named to the "Legal Elite List," SmartCEO Magazine 2011
Chairman of the Board, Flaster, Greenberg PC, Cherry Hill

H. Glenn Tucker, Esq.
Greenberg Dauber Epstein & Tucker, PC, Newark

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2. Select Your Location:

2019 Senior Lawyers' Conference

- Tues., April 23 - 9 a.m. to 4:30 p.m.
 NJ Law Center, New Brunswick
 (ICELD094519)
- Live Webcast (WELD094519)

Can't attend?

For product orders please include shipping & handling.
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Please complete the following information:

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OR

Select Your Tuition:

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Seminar tuition includes breakfast, luncheon and seminar materials.

<input type="checkbox"/> General Tuition	\$215	REG
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<input type="checkbox"/> MEMBERS, NJSBA	\$172	NJB*
<input type="checkbox"/> MEMBERS, NJSBA YLD	\$161	YLD*
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* NJSBA Member Price.

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